

Endowment Principal	Principal	3 Yr. Average Balances	X 4%	2025-26 Recommended Distribution	2024-25 Recommended Distribution	2024-25 Actual Distribution
Hearst/Trustees' Endowment*	\$424,050	\$ 1,345,309	\$ 53,812	\$ 54,000	\$ 44,000	\$ 92,830
Razi Endowment	\$337,500	\$ 465,239	\$ 18,610	\$ 18,000	\$ 18,000	\$ 18,000
Reed Endowment	\$250,850	\$ 331,672	\$ 13,267	\$ 13,000	\$ 12,000	\$ 12,000
Stauffer Foundation Endowment	\$270,175	\$ 312,292	\$ 12,492	\$ 12,000	\$ 9,000	\$ 11,000
Barhorst Endowment	\$236,302	\$ 272,914	\$ 10,917	\$ 11,000	\$ 10,000	\$ 10,000
Hampton Endowment	\$150,000	\$ 288,995	\$ 11,560	\$ 11,000	\$ 11,000	\$ 11,000
Galinson Endowment	\$153,710	\$ 243,874	\$ 9,755	\$ 9,000	\$ 9,000	\$ 9,000
Hauck Endowment	\$161,762	\$ 215,392	\$ 8,616	\$ 8,000	\$ 8,000	\$ 8,000
K. Fong Endowment	\$150,000	\$ 198,959	\$ 7,958	\$ 8,000	\$ 7,000	\$ 7,000
White Endowment	\$150,000	\$ 166,937	\$ 6,677	\$ 7,000	\$ 6,000	\$ 6,000
Lucki Endowment	\$157,500	\$ 141,323	\$ 5,653	\$ 6,000	\$ -	\$ -
Gould Endowment	\$152,306	\$ 107,057	\$ 4,282	\$ 4,000	\$ -	\$ -
Key Endowment~	\$431,163	\$ 604,172	\$ 24,167	\$ 24,000	\$ 21,000	\$ 12,000
Marcus Endowment	\$115,000	\$ 154,609	\$ 6,184	\$ 6,000	\$ 6,000	\$ 6,000
Haworth Endowment	\$91,563	\$ 153,552	\$ 6,142	\$ 6,000	\$ 6,000	\$ 6,000
Ruggie Endowment~	\$34,346	\$ 88,160	\$ 3,526	\$ 3,500	\$ 3,000	\$ -
Gomez Endowment	\$45,000	\$ 33,408	\$ 1,336	\$ -	\$ -	\$ -
Bautzer Endowment	\$150,000	\$ 598,169	\$ 23,927	\$ 24,000	\$ 20,000	\$ 21,000
Dumke Fellowship	\$24,616	\$ 41,160	\$ 1,646	\$ 1,600	\$ 1,600	\$ 1,600
Dumont Endowment	\$525,000	\$ 1,009,808	\$ 40,392	\$ 40,000	\$ 36,000	\$ 40,000
Odell Endowment	\$75,300	\$ 265,781	\$ 10,631	\$ 10,000	\$ 10,000	\$ 10,000
Riles Education Endowment	\$100,000	\$ 198,442	\$ 7,938	\$ 7,500	\$ 7,500	\$ 7,500
Schoettler Endowment	\$5,830,940	\$ 11,516,821	\$ 460,673	\$ 460,000	\$ 440,000	\$ 459,083
Lahey Endowment	\$289,200	\$ 531,554	\$ 21,262	\$ 20,000	\$ 20,000	\$ 20,000
Lahey Summer Arts Endowment	\$289,200	\$ 460,365	\$ 18,415	\$ 18,500	\$ 18,500	\$ 18,500
Talty Endowment	\$134,381	\$ 187,467	\$ 7,499	\$ 7,500	\$ 7,000	\$ 7,000
Hampton CAMS Endowment	\$262,464	\$ 490,196	\$ 19,608	\$ 20,000	\$ 18,000	\$ 17,500
Michelle Marriott Endowment	\$37,500	\$ 55,335	\$ 2,213	\$ 2,000	\$ 2,000	\$ -
Richard Leffingwell Endowment	\$166,000	\$ 191,072	\$ 7,643	\$ 7,000	\$ 6,000	\$ 7,000
Christiansen Endowment~	\$573,229	\$ 795,681	\$ 31,827	\$ 30,000	\$ 30,000	\$ 27,996
Wang Family Excellence Endowment	\$2,500,000	\$ 3,159,316	\$ 126,373	\$ 125,000	\$ 100,000	\$ 100,000
Lyman Chaffe Endowment	\$100,000	\$ 130,021	\$ 5,201	\$ 5,000	\$ 5,000	\$ 5,000
Van Cleve International Programs Endow.	\$2,725	\$ 2,005	\$ 80	\$ -	\$ -	\$ -

*Actuals include over \$82,148 in annual gifts received

~Endowments not required to be distributed through the Trustees' Award